BOARD OF COMMISSIONERS OF PUBLIC UTILITIES

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COMMISSION DES ENTREPRISES DE SERVICE PUBLIC

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November 25, 2004

SENT BY POST AND FAX (506) 458-9903

Shelley Black Manager, Regulatory & Upstream Enbridge Gas New Brunswick Inc. 440 Wilsey, Road Suite 101 Fredericton, NB E3B 7G5

Dear Ms. Black:

IN THE MATTER OF an application by Enbridge Gas New Brunswick for changes to General Service Rates – Board Reference: 2004-053

Further to the above-captioned matter you will find enclosed herewith, the Board's Order, Notice for Publishing and tentative Filing Schedule for this proceeding. The Board has scheduled a pre-hearing conference to be held at the Board's offices on January 6, 2005 at 10:00 AM.

Yours truly,

Lorraine Légère Secretary to the Board

Encls:

CC: Len Hoyt