Enbridge Gas New Brunswick

Financial Report for Regulatory Purposes For the year ended December 31, 2009

(in thousands of dollars)

	EUG Standard Offer					
Revenue				_		
Gas Sales	Revenue		Customers	Throughput TJs		
		YTD	YTD	YTD		
Small general service (SGS)	\$	3,852	5,248	411.6		
General service (GS)		2,851	430	298.3		
Contract general service (CGS)		1,457	49	171.1		
Contract large general service (CLGS-LFO)		304	1	26.0		
Contract large general service (CLGS-HFO)		1	1	-2.1		
Contract large volume off peak (CLVOPS)		-	-	-		
Off peak service	-	29	14	3.1		
Total	\$	8,494	5,743	908.1		
Expenses						
Commodity		6,365				
Transportation		946				
ABC Billing		71				
Administration		232				
Total		7,614				
Price of Gas Variance Account (PGVA)		880				

Notes: The price of the EUG standard offer is calculated using a forecast of the average cost of gas for the following twelve month period. Any difference between the forecast cost and the actual cost is recorded in the PGVA balance.

Monthly 2009 EUG standard offer price (\$/GJ):

January	\$ 10.90
February	\$ 10.55
March	\$ 10.00
April	\$ 9.40
May	\$ 9.00
June	\$ 8.55
July	\$ 8.55
August	\$ 8.18
September	\$ 8.18
October	\$ 8.18
November	\$ 8.18
December	\$ 8.18

Enbridge Gas New Brunswick

Financial Report for Regulatory Purposes For the year ended December 31, 2009

(in thousands of dollars)

	EUG Alternate Offers					
Revenue						
Gas Sales	Revenue	Customers	Throughput TJs			
	YTD	YTD	YTD			
Small general service (SGS)	1,300	1,292	96.1			
General service (GS)	433	120	33.8			
Contract general service (CGS)	401	56	62.8			
Contract large general service (CLGS-LFO)	836	10	614.9			
Contract large general service (CLGS-HFO)	2,702	2	377.4			
Contract large volume off peak (CLVOPS)	-	-	-			
Off peak service	- -					
Total	\$ 5,673	1,480	1,185.1			
Expenses						
Commodity	4,261					
Transportation	513					
ABC Billing	15					
Administration	24_					
Total	4,813					
Price of Gas Variance Account (PGVA)	860					

Notes: The PGVA for alternate products is used to establish that annual gas costs do not exceed revenue, as required under section 4.1 of the Gas Distributor Marketing Regulation - Gas Distribution Act, 1995

	Commercial					
Monthly 2009 EUG alternate offer price (\$/GJ):	Off-Peak		Variable		Fixed Price	
January	\$	8.53	\$	9.68	\$	12.50
February	\$	6.66	\$	7.82	\$	12.50
March	\$	6.40	\$	7.60	\$	12.50
April	\$	5.84	\$	7.03	\$	12.50
May	\$	5.17	\$	6.30	\$	12.50
June	\$	4.95	\$	5.99	\$	12.50
July	\$	5.73	\$	6.83	\$	12.50
August	\$	4.73	\$	5.75	\$	12.50
September	\$	4.25	\$	5.29	\$	12.50
October	\$	5.05	\$	6.07	\$	12.50
November	\$	5.68	\$	6.71	\$	8.60
December	\$	5.74	\$	6.74	\$	8.60