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NEW BRUNSWICK
ENERGY & UTILITIES BOARD

COMMISSION DE L'ÉNERGIE ET DES SERVICES PUBLICS
NOUVEAU-BRUNSWICK

Notice

The New Brunswick Energy and Utilities Board (“Board”) has undertaken a review of matters related to the regulation of **Enbridge Gas New Brunswick Limited Partnership (EGNBLP)**. As part of this process, the Board will be conducting a review of EGNBLP’s Cost of Capital, including its return on equity and return on debt.

Parties interested in participating in the review should notify the Board and EGNBLP in writing at the addresses below by 12:00 noon on **April 22, 2010**. In your letter please state the official language in which you wish to be heard.

The Board will hold a Pre-Hearing Conference at the Board’s offices, 15 Market Square, Suite 1400, Saint John, New Brunswick, on **April 30, 2010** beginning at 10:00 a.m. Interested parties may attend and make representations about the procedure to be followed, and any other relevant matters.

DATED at the City of Saint John, New Brunswick, this 7th day of April, 2010.

BY THE BOARD

Lorraine Légère
Secretary of the Board

Dave Charleson

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