

Liberty Utilities (Gas New Brunswick) LP

APPLICATION FOR APPROVAL OF ITS CAPITAL STRUCTURE, COST OF DEBT AND RETURN ON EQUITY

NOTICE

Liberty Utilities (Gas New Brunswick) LP (Liberty Utilities) has filed an application with the New Brunswick Energy and Utilities Board (Board), for the following orders, decision or directions:

- (1) Approval of a capital structure with an equity ratio of 50 per cent;
- (2) Approval of a cost of debt of 3.315 per cent;
- (3) Approval of a Return on Equity of 11.5 per cent; and
- (4) Such order, decision, or direction with respect to any other matters as the Board may deem necessary or appropriate.

The above-mentioned application and supporting documents may be viewed on the Board's website at www.nbeub.ca under Matter 491.

The Board will hold a Pre-Hearing Conference for this Matter, by video conferencing, on **Tuesday, April 27, 2021, beginning at 9:30 a.m. (Atlantic Time).** Interested parties may attend and make representations about the procedure to be followed and any other relevant matters. Guidelines for the video conferencing will be provided to all parties prior to the scheduled Pre-Hearing Conference.

Parties who intend to intervene should register by visiting the *Rules of Procedure* section of the Board's website at www.nbeub.ca and complete the "Intervener Request" form.

The form should be completed and filed with the Board no later than Friday, April 23, 2021, at 4 p.m. (Atlantic Time) at general@nbeub.ca or by calling 1-866-766-2782. Parties are to indicate the official language in which they wish to be heard.