



Enbridge Gas New Brunswick Inc.
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December 31, 2004

Ms. Lorraine Légère
Board of Commissioners of Public Utilities
P.O. Box 5001
15 Market Square, Suite 1400
Saint John, NB E2L 4Y9

Dear Ms. Légère:

RE: 2005 Construction Plan

Pursuant to the Board of Commissioners of Public Utilities (Board) Decision dated June 23, 2000, Enbridge Gas New Brunswick (EGNB) is filing its 2005 Construction Plan (Plan) with the Board.

In accordance with that decision, the attached Plan includes the following:

- Forecast of Customer Additions (by customer class);
- Forecast of Throughput Additions (by customer class);
- Forecast Distribution Plant (length in meters, by municipality); and
- Preliminary Routes (in the form of 'On-From-To').

Integral to EGNB's growth strategy, pipeline construction in 2005 will be based on firm commitments from customers. As such, EGNB wishes to stress that the routes identified are preliminary and actual construction will depend on whether there is sufficient contracted demand on the potential route to warrant the expenditure. EGNB will be working closely with industry stakeholders to ensure that they understand the preliminary nature of the proposed routes. EGNB requests confirmation that the attached information is acceptable to the Board.

If you have any questions or concerns, please do not hesitate to contact me.

Sincerely,

Shelley Black, CGA
Manager, Regulatory Affairs & Upstream