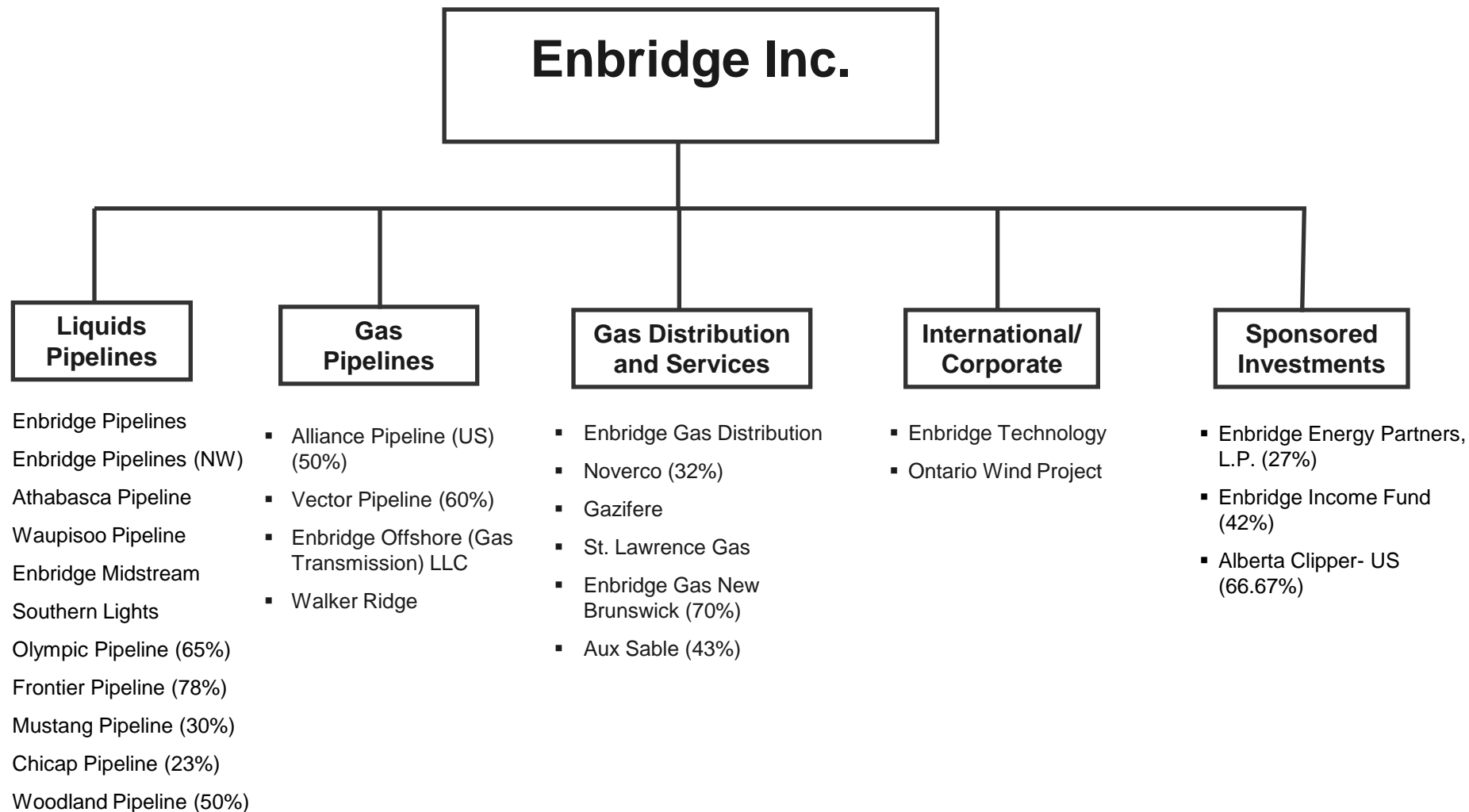




Our first **60** years

I. Business & Strategic Overview

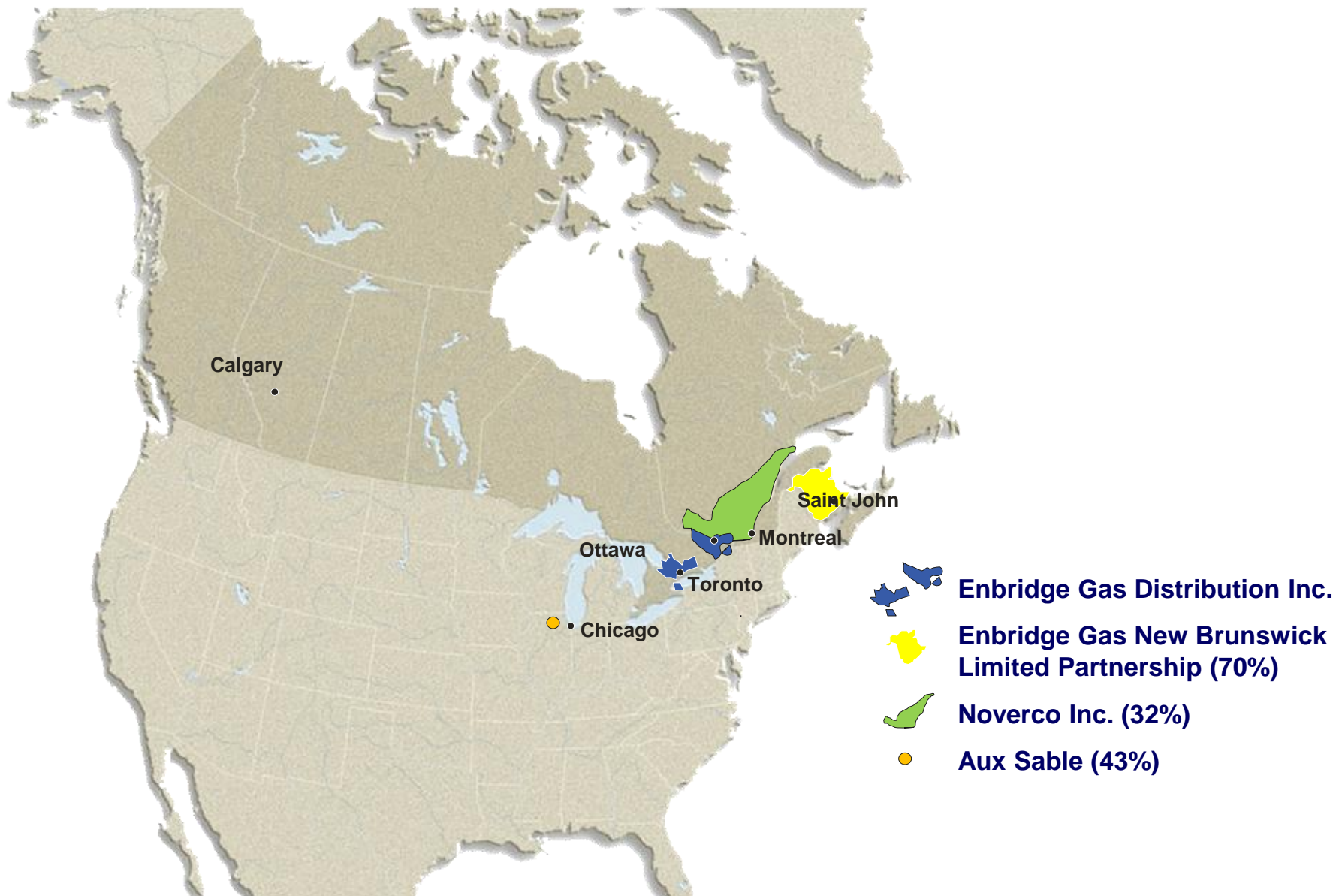
Principal Assets & Operating Segments



All subsidiaries are wholly owned unless otherwise noted. Economic interests in Enbridge Energy Partners and Enbridge Income Fund are currently approximately 34% and 72%, respectively

III Gas Distribution and Services

Asset Overview



Appendix E: Regulatory Summary



Entity	Regulator	Agreement Type	Agreement Term
Enbridge Gas Distribution	OEB	Incentive structure	2012
Noverco/GazMet	Regie	Cost of service with incentive structure and weather deferral account	Annual rate hearings
Enbridge Gas New Brunswick	New Brunswick Board of Commissioners of Public Utilities	Cost of service; Revenue deficiency deferral accounting	Annual rate hearings
Olympic	FERC	Cost of service settlement agreement with shippers	2009
Spearhead	FERC	Take or pay contracts partial rolled-in surcharge	2016