

Notice of Rate Adjustments

Enbridge Gas New Brunswick (EGNB) would like to advise you, our valued customer, of changes to our distribution rates, effective October 1, 2007. EGNB has received approval from the New Brunswick Energy and Utilities Board to adjust natural gas delivery charges.

There are three charges that determine your total cost of natural gas. The first is the monthly customer or demand charge which is not being adjusted. The second is the delivery charge which is increasing. The third, and the largest component of your total natural gas cost, is the charge for supply of the natural gas commodity.

EGNB delivers natural gas to customers at rates which are based on local market conditions targeted to provide savings against alternate energy products. In recent months, oil prices have increased while natural gas commodity prices have decreased. Based on these changes in the market place, EGNB has received approval to increase delivery charges in the Small General Service Residential Oil ("SGSRO"), Small General Service Commercial ("SGSC"), General Service ("GS") and Contract General Service ("CGS") rate classes. These changes are outlined in the table below.

Natural Gas Distribution Charges as of October 1, 2007

RATE CLASS	Customer or Demand Charge	Approved Delivery Charge (\$/GJ)	Current Reduced Delivery Charge (\$/GJ)	October 2007 Adjusted Delivery Charge (\$/GJ)
Small General Service Residential Oil (SGSRO)	\$16.00/month	\$7.6212	\$6.5813	\$6.8782
Small General Service Commercial (SGSC)	\$16.00/month	\$7.6212	\$6.3195	\$6.6465
General Service (GS)	\$16.00/month	\$7.1820	\$5.6820	\$6.6155
Contract General Service (CGS)	\$5.20/GJ	\$5.8919	\$4.9919	\$5.5915

EGNB provides safe, reliable distribution of natural gas. The price that EGNB charges for the distribution of natural gas is regulated by the New Brunswick Energy and Utilities Board and can only change with their approval. The price is based on market conditions and may increase or decrease significantly over time. If you wish to receive notification of delivery rate changes in the future by email, please email us at egnb_mailbox@egnb.enbridge.com. For more information about EGNB, these delivery rate adjustments or the current price for supply of Enbridge Utility Gas, call toll free at 1-800-994-2762 or visit www.naturalgasnb.com.

¹ This applies only to the customer or demand charge and delivery charge, which together constitute the distribution charge.